## Fundamentals for High-Performance Operators

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## Outline

- High-Performance Outcomes
- What Operators need to do
- What Operators need to know
- How we teach and train

## Logic Model

BUILDING OUTCOMES

OPERATOR BEHAVIORS OPERATOR COGNITION



## "Begin with the end in mind"

- Stephen Covey

### What do we expect of Building Operating Engineers?

- Operate equipment, systems and buildings
  - Safely
  - Effectively (ie IEQ outputs)
  - Efficiently (ie energy and water inputs)
  - For reliability and extended life

High-Performance Outcomes

New Behaviors, Skills & Knowledge

– Low energy use

– Superior IEQ

Measured and
 Verified

- Energy management & system optimization
- Pro-active indoor environment monitoring
- Measurement and quantification

## Regulatory-driven

#### SEC. 2. TRAINING OF FEDERAL BUILDING PERSONNEL.

IDENTIFICATION OF **CORE COMPETENCIES**. Not later than 18 months. after the date of enactment of this Act, and annually thereafter, the Administrator of General Services, in consultation with representatives of relevant professional societies, industry associations, and apprenticeship training providers, and after providing notice and an opportunity for comment, shall identify the core competencies necessary for Federal personnel performing building operations and maintenance, energy management, safety, and design functions to comply with requirements under Federal law. *The core competencies* identified shall include competencies relating to building operations and maintenance, energy management, sustainability, water efficiency, safety (including electrical safety), and building performance measures.

- Intro HR 5112, S3250

## Market-driven



- Fix
- Inspect and maintain
- Monitor inputs, outputs, outcomes
  - What and how to measure
  - Interpretation -- performance issues
- Respond and adjust

## Acquire Data

Knowledge	
/ Skill	

Behavior >

- Energy units, meters & bills
- Hand-held instruments & dataloggers
- BAS trend logs

### Progression of Cognitive Skill Levels in Use of Instrumentation



# Behavior Acquire Data



- Energy units, meters & bills
- Hand-held instruments & dataloggers
- BAS trend logs

# Comfort with Spreadsheets

## Acquire Data



Behavior

- Basic Measurements
  - Temperature
  - RH
  - Pressure
  - Flow
  - Light
  - Power



- What system instrumentation?
  - Locate on *Schematics*
  - What's missing
  - Use data-loggers

## Interpret Data

Knowledge / Skill

Behavior



- Benchmarks
- Graphical Plots
  - Time-series
  - Scatter
  - Histograms
- System-level energy and indicators

## Interpret Data



Behavior



- Understand relationships between fundamental dimensions
  - Flows, temperature and energy (heat balances)
  - Pressure, flow and power (pump/fan curves and power laws)
  - Use of graphs, charts, some basic calculations

# Interpret Heat Loss / Heat Gain Data Conduction: BTUH = U x A x d T U is the conduction value of materials, U = 1/R (note: can add RÖsof different materials but not Uš)

Knowledge / Skill

Behavior

Perform some

basic calcs

A chilled water system is pumping 3,000 GPM through the secondary loop, with supply water at 54 dF and return water at 64 dF. The plant consists of three 1,000 ton chillers (12,000 btuh = 1 ton). How many chillers should be on-line to meet the load of the secondary loop?

#### Latent: BTUH = CFH x .68 x dW

Where

Sensible: BTUH = CFH x .018 x dT

Where:

Infiltration / Ventilation:

dW is the starting Š final absolute humidity in grains per # of air (*note, find from Psychrometric chart*, using relative humidities) .68 is a constant for the latent heat per grain of humidity

ACH x V x .018 x dT

#### Heat Delivery

**by a ducted air flow** BTUH = CF M x 1.08 x dT

> 60 is minutes per hour 1.08 is a combined factor, 60 x .018 Where dT is supply air temperature Š return air temperature

#### by circulating water distribution

Where:

 $BTUH = GPM \times 500 \times dT$ 

Where: 500 is a combined factor, 60 min/hr x 8.3 #/gal of water dT is supply water temperature Š return water temperature

A is the area of the surface

018 is a constant, specific heat of air

V is room volume, cubic feed

dT is the temperature difference (outside to inside)

or

ACH is Air-changes per Hour, in cubic feet per hour

CFM from air velocity measurement in duct

CFM = FPM x duct cross-section Area Where: FPM is feet per minute, measured or Feet per second, measured x 60 sec/min

Deriving Outside Air (OSA) Quantity from air temperature readings

% OSA = (Return Air T Š Mixed Air T) / (Return Air T Š Outside Air T) x 100

OSA Quantity = total CFM x % OSA

## Respond and Adjust



- Understand intent and dynamics
  - Equipment efficiency factors (combustion efficiency, refrigerant charge, steam traps)
  - Equipment sizing and part-load operations
  - Control sequences of operation
  - How systems and buildings respond

## Respond and Adjust



- Understand intent and dynamics
  - Classroom and project activities to document types of systems and baseline operating conditions
    - Develop Schematics
    - System Narratives
    - Equipment Inventory
  - Identify and characterize improvement opportunities

## Respond and Adjust



- Understand intent and dynamics
- Apply basic science principles to help understanding
  - Combustion
  - Change of state
    - steam, refrigerant, ice
  - Pressure, velocity and flow
    - Nozzles, fluid mixing, Power Laws
  - 1st law thermo heat transfer

## Respond and Adjust



- Testing and Tuning
  - Train to develop rigorous process
    - Baseline data
    - Careful observation & recording
- Six Sigma



Source: EPA "Teaming Up to Save Energy"

# Summary & Conclusion

- Engineering basics can be usefully incorporated into education & training for building operators
- New expectations about building performance require it!

### Tips from ASHRAE on Maintaining Your Building

- Demand accurate design and construction records and understand how the systems work.
- Demand accurate commissioning information, keep records up-to-date.
- · Change things that don't work.
- · Check calibration of sensors against data and common-sense.
- · Look for patterns in occupant complaints and apply root cause analysis.
- Decide whether to get to know the occupants or stay remote. Establish lines of communication.
- · Collect key data and use it to plot trends.
- Establish energy baseline and sustain performance.
- Use qualified well-trained staff. Operations and maintenance cost will farexceed construction costs over the life of the building.
- Read and apply ASHRAE/ACCA Standard 180, Standard Practice for Inspection and Maintenance of HVAC systems, expected to be published this fall.
- Read and apply Chapter 38 of the ASHRAE Handbook, HVAC Applications.
- Take the test (available 2009) and obtain ASHRAE operation and maintenance certification.

- Thank you for your attention.
- Questions?

### <u>Contact</u>

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